

Return of Private Foundation

OMB No. 1545-0047

2022

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2022 or tax year beginning

and ending

Name of foundation

LOUIS L. BORICK FOUNDATION

A Employer identification number

47-2387053

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

2707 KIPLING ST

(213) 278-0855

City or town, state or province, country, and ZIP or foreign postal code

HOUSTON, TX 77098

C If exemption application is pending, check here. ☐

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here. ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line

J Accounting method: ☒ Cash ☐ AccrualF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

16) \$ 68,469,686. (Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	NONE			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	935.	935.		
4 Dividends and interest from securities	1,714,469.	1,714,469.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,639,116.			
b Gross sales price for all assets on line 6a	8,389,017.			
7 Capital gain net income (from Part IV, line 2)		2,639,116.		
8 Net short-term capital gain.				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	435,605.	53,702.		STMT 1
12 Total. Add lines 1 through 11	4,790,125.	4,408,222.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	80,000.			80,000.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	10,645.	NONE	NONE	10,645.
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions). *.	69,912.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 4	45,242.	6,131.		39,111.
24 Total operating and administrative expenses. Add lines 13 through 23.	205,799.	6,131.	NONE	129,756.
25 Contributions, gifts, grants paid	3,570,110.			3,570,110.
26 Total expenses and disbursements. Add lines 24 and 25	3,775,909.	6,131.	NONE	3,699,866.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	1,014,216.			
b Net investment income (if negative, enter -0-)		4,402,091.		
c Adjusted net income (if negative, enter -0-)			-0-	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	4,891,223.	7,057,894.	7,057,894.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable.			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use.			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule). .			
	b	Investments - corporate stock (attach schedule) . STMT. 5. .	79,469,417.	78,317,055.	61,411,792.
	c	Investments - corporate bonds (attach schedule).			
	Liabilities	11	Investments - land, buildings, and equipment: basis		
		Less: accumulated depreciation (attach schedule)			
12		Investments - mortgage loans.			
13		Investments - other (attach schedule) STMT. 6. .	93.	NONE	
14		Land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
15		Other assets (describe)			
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	84,360,733.	85,374,949.	68,469,686.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue.			
	20	Loans from officers, directors, trustees, and other disqualified persons. .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	NONE	NONE		
24	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input type="checkbox"/>				
25	Net assets without donor restrictions				
26	Net assets with donor restrictions				
27	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input checked="" type="checkbox"/>				
28	Capital stock, trust principal, or current funds				
29	Paid-in or capital surplus, or land, bldg., and equipment fund.	5,015,000.	5,015,000.		
30	Retained earnings, accumulated income, endowment, or other funds . .	79,345,733.	80,359,949.		
	Total net assets or fund balances (see instructions).	84,360,733.	85,374,949.		
	Total liabilities and net assets/fund balances (see instructions)	84,360,733.	85,374,949.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return).	1	84,360,733.
2	Enter amount from Part I, line 27a	2	1,014,216.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	85,374,949.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	85,374,949.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	2,639,116.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3		

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	61,189.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) }			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
3 Add lines 1 and 2		3	61,189.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	61,189.
6 Credits/Payments:			
a 2022 estimated tax payments and 2021 overpayment credited to 2022	6a 64,755.		
b Exempt foreign organizations - tax withheld at source	6b NONE		
c Tax paid with application for extension of time to file (Form 8868)	6c NONE		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	64,755.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	3.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	3,563.
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax 3,563. Refunded		11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. DE,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address LOUISLBORICKFOUNDATION.ORG	X	
14 The books are in care of STEVEN J. BORICK Telephone no. 713-520-7600 Located at 2707 KIPLING ST HOUSTON, TX ZIP+4 77098		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here. <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a	X
If "Yes," list the years _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b	X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)	X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	X
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		80,000.	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 NONE

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 THE FOUNDATION HAS NO DIRECT CHARITABLE ACTIVITIES. IT ONLY
DISBURSES CHARITABLE FUNDS TO OTHER TAX-EXEMPT
ORGANIZATIONS.

2

3

4

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 THE FOUNDATION DOES NOT HAVE ANY PROGRAM-RELATED INVESTMENTS

2

All other program-related investments. See instructions.

3 NONE

Total. Add lines 1 through 3

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	62,257,144.
b	Average of monthly cash balances	1b	7,842,200.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	70,099,344.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	70,099,344.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,051,490.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	69,047,854.
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	3,452,393.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	3,452,393.
2a	Tax on investment income for 2022 from Part V, line 5.	2a	61,189.
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b.	2c	61,189.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,391,204.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,391,204.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	3,391,204.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,699,866.
b	Program-related investments - total from Part VIII-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	3,699,866.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				3,391,204.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			106,202.	
b Total for prior years: 20 20 20 19 20 18		NONE		
3 Excess distributions carryover, if any, to 2022:				
a From 2017				
b From 2018				
c From 2019				
d From 2020				
e From 2021	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2022 from Part XI, line 4: \$ 3,699,866.				
a Applied to 2021, but not more than line 2a . . .			106,202.	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions).				
d Applied to 2022 distributable amount.				3,391,204.
e Remaining amount distributed out of corpus. . .	202,460.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	202,460.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions.		NONE		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	202,460.			
10 Analysis of line 9:				
a Excess from 2018 . . .				
b Excess from 2019 . . .				
c Excess from 2020 . . .				
d Excess from 2021 . . .	NONE			
e Excess from 2022 . . .	202,460.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed.					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 10

c Any submission deadlines:

SEE STATEMENT 11

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 12

Part XIV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
SEE STATEMENT 13					3,570,110.
Total				3a	3,570,110.
b <i>Approved for future payment</i>					
Total				3b	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
217,237.		RAYMOND JAMES ST NONCOVERED PROPERTY TYPE: SECURITIES NONE				P	VARIOUS 217,237.	VARIOUS
7,619,782.		RAYMOND JAMES - LT NONCOVERED PROPERTY TYPE: SECURITIES 5,749,901.				P	VARIOUS 1,869,881.	VARIOUS
481,100.		RAYMOND JAMES LTCG DISTRIBUTIONS PROPERTY TYPE: SECURITIES NONE				P	VARIOUS 481,100.	VARIOUS
70,898.		SECTION 1256 CONTRACTS PROPERTY TYPE: SECURITIES NONE				P	VARIOUS 70,898.	VARIOUS
TOTAL GAIN(LOSS)							----- 2,639,116. =====	

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DISTRIBUTIONS FROM PARTNERSHIPS	435,605.	NONE
INVESTMENT INCOME FROM PARTNERSHIPS	NONE	53,702.
	-----	-----
TOTALS	435,605.	53,702.
	=====	=====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL & ACCOUNTING	10,645.			10,645.
TOTALS	10,645.	NONE	NONE	10,645.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
-----	-----
FEDERAL EXCISE TAX	69,912.

TOTALS	69,912.
	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
DUES & SUBSCRIPTIONS	532.		532.
BUSINESS EXPENSE	6,921.		6,921.
INVESTMENT EXPENSE	1,600.	1,600.	
BANK CHARGE	1,478.		1,478.
SUPPLIES	60.		60.
ACCOUNTING FEES	30,000.		30,000.
WEB FEE	120.		120.
FOREIGN TAXES	4,531.	4,531.	
	-----	-----	-----
TOTALS	45,242.	6,131.	39,111.
	=====	=====	=====

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

ENDING
BOOK VALUE

ENDING
FMV

RAYMOND JAMES

78,317,055.

61,411,792.

TOTALS

78,317,055.
=====

61,411,792.
=====

LOUIS L. BCRICK FOUNDATION

47-2387053

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION

ENDING
BOOK VALUE

PACIFIC COLONY

NONE

TOTALS

NONE

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:
STEVEN BORICK

ADDRESS:
2707 KIPLING ST
HOUSTON, TX 77098

TITLE:
DIRECTOR

COMPENSATION NONE

OFFICER NAME:
ROBERT BORICK

ADDRESS:
2707 KIPLING ST
HOUSTON, TX 77098

TITLE:
DIRECTOR

COMPENSATION NONE

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

LINDA BORICK DAVIDSON

ADDRESS:

2707 KIPLING ST
HOUSTON, TX 77098

TITLE:

DIRECTOR

COMPENSATION

NONE

OFFICER NAME:

LAUREN JOHNSON

ADDRESS:

2707 KIPLING ST
HOUSTON, TX 77098

TITLE:

PROGRAM DIRECTOR

COMPENSATION

80,000.

TOTAL COMPENSATION:

80,000.

=====

TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS:

NONE

=====

EXPENSE ACCOUNT AND OTHER ALLOWANCES:

NONE

FORM 990PF, PART XIV - NAME, ADDRESS, PHONE AND E-MAIL FOR APPLICATIONS
=====

LAUREN JOHNSON
2707 KIPLING ST
HOUSTON, TX 77098
213-278-0855

990PF, PART XIV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS
=====

INFORMATION ON THE APPLICATION PROCESS AS WELL AS A LINK TO THE
PORTAL CAN BE FOUND AT WWW.LOUISLBORICKFOUNDATION.ORG

990PF, PART XIV - SUBMISSION DEADLINES

=====

PLEASE VISIT WWW.LOUISBORICKFOUNDATION.ORG FOR CURRENT SUBMISSION
DEADLINES.

990PF, PART XIV - RESTRICTIONS OR LIMITATIONS ON AWARDS

=====

ALL APPLICATIONS MUST BE CLASSIFIED AS A PUBLIC CHARITY AND TAX
EXEMPT UNDER 501(C)(3)(A)(1) OR (2) OF THE INTERNAL REVENUE CODE. THE
FOUNDATION DOES NOT CONSIDER FUNDING REQUESTS FOR PERSONAL NEEDS OF
INDIVIDUALS, POLITICAL CAMPAIGNS, OR LOBBYING EFFORTS.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THE STEVENSVILLE HISTORICAL MUSEUM

ADDRESS:

517 MAIN ST

STEVENSVILLE, MT 59870

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

RECIPIENT NAME:

ANZA-BORREGO DESERT NATURAL HISTORY ASSOCIATION

ADDRESS:

P.O. BOX 310

BORREGO SPRINGS, CA 92004-0310

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ARTS FOR LA

ADDRESS:

1149 S. HILL STREET, SUITE H-100

LOS ANGELES, CA 90015

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 20,000.

RECIPIENT NAME:

BEYOND DIFFERENCES

ADDRESS:

P.O. BOX 9070

SAN RAFAEL, CA 94912

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 20,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CALIFORNIA HOSPITAL MEDICAL CENTER FOUNDATION

ADDRESS:

1401 S GRAND AVE

LOS ANGELES, CA 90015

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

RECIPIENT NAME:

CALIFORNIA THOROUGHBRED HORSEMAN'S FOUNDATION

ADDRESS:

P.O. BOX 660129

ARCADIA, CA 91066

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 50,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

CASA OF LOS ANGELES

ADDRESS:

201 CENTRE PLAZA DR., SUITE 1101

MONTEREY PARK, CA 91754

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

RECIPIENT NAME:

CENTER FOR THE EDUCATION OF INFANT DEAF

ADDRESS:

1035 GRAYSON STREET

BERKELEY, CA 94710

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 100,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
GARRY MARSHALL THEATRE
ADDRESS:
4252 W RIVERSIDE DR

BURBANK, CA 91505
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

RECIPIENT NAME:
CENTERLINK
ADDRESS:
P.O. BOX 24490

FORT LAUDERDALE, FL 33307
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 40,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

MISSOULA FOOD BANK & COMMUNITY CENTER

ADDRESS:

1720 WYOMING ST

MISSOULA, MT 59801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

RECIPIENT NAME:

CHILDREN NOW

ADDRESS:

1404 FRANKLIN STREET, SUITE 700

OAKLAND, CA 94612

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 35,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

MONTANA GHOST TOWN PRESERVATION SOCIETY

ADDRESS:

P.O. BOX 1861

BOZEMAN, MT 59771

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,000.

RECIPIENT NAME:

CHILDREN'S BUREAU OF SOUTHERN CALIFORNIA

ADDRESS:

1910 MAGNOLIA AVENUE

LOS ANGELES, CA 90007

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

FAMILIES FIRST LEARNING LAB

ADDRESS:

P.O. BOX 5626

MISSOULA, MT 59806

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

RECIPIENT NAME:

CLARK FORK COALITION

ADDRESS:

P.O. BOX 7593

MISSOULA, MT 59807

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 75,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

COUNCIL FOR A STRONG AMERICA

ADDRESS:

1025 CONNECTICUT AVENUE NW, STE 1100

WASHINGTON, DC 20036-5416

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

15,000.

RECIPIENT NAME:

DESTINY ARTS CENTER

ADDRESS:

970 GRACE AVENUE

OAKLAND, CA 94608

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

30,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

DIFFA/DALLAS

ADDRESS:

4444 COLE AVE, APT 553

DALLAS, TX 75205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

200,000.

RECIPIENT NAME:

EAST BAY CENTER FOR THE PERFORMING ARTS

ADDRESS:

339 - 11TH STREET

RICHMOND, CA 94801-3105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

30,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

FINE ARTS MUSEUMS OF SAN FRANCISCO

ADDRESS:

50 HAGIWARA TEA GARDEN DRIVE

SAN FRANCISCO, CA 94118

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

RECIPIENT NAME:

FIRST PLACE FOR YOUTH

ADDRESS:

426 17TH STREET, SUITE 100

OAKLAND, CA 94612

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 50,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

MONTANA HISTORICAL FOUNDATION

ADDRESS:

1750 N WASHINGTON ST

HELENA, MT 59601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

RECIPIENT NAME:

FOOTHILL FAMILY SERVICE

ADDRESS:

2500 E. FOOTHILL BLVD., SUITE 300

PASADENA, CA 91001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

FOSTERALL

ADDRESS:

1544 WEST GLENOAKS BLVD.

GLENDAL, CA 91201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

25,000.

RECIPIENT NAME:

FOSTERING MEDIA CONNECTIONS

ADDRESS:

P.O. BOX 861928

LOS ANGELES, CA 90086

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

25,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

OUT TEACH

ADDRESS:

1700 UNIVERSITY DRIVE, SUITE 260

FORT WORTH, TX 76107

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

25,000.

RECIPIENT NAME:

HOME RESOURCE

ADDRESS:

1515 WYOMING STREET, SUITE 100

MISSOULA, MT 59801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SPRINGBOARD COLLABORATIVE

ADDRESS:

1210 W WINTON AVENUE

HAYWARD, CA 94595

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

RECIPIENT NAME:

LA PARTNERSHIP FOR EARLY CHILDHOOD INVESTMENT

ADDRESS:

2355 WESTWOOD BLVD #114

LOS ANGELES, CA 90064

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 40,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

LACMA

ADDRESS:

5905 WILSHIRE BLVD

LOS ANGELES, CA 90036

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

RECIPIENT NAME:

UNIVERSITY OF MONTANA FOUNDATION

ADDRESS:

P.O. BOX 7159

MISSOULA, MT 59807

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 94,610.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LOS ANGELES COUNTY DEPARTMENT OF ARTS AND CULTURE

ADDRESS:

1055 WILSHIRE BOULEVARD, SUITE 800

LOS ANGELES, CA 90017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

50,000.

RECIPIENT NAME:

LUNA DANCE INSTITUTE

ADDRESS:

1831 SOLANO AVE #7788

BERKELEY, CA 94707

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

MENNINGER CLINIC

ADDRESS:

12301 MAIN STREET

HOUSTON, TX 77035

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

RECIPIENT NAME:

MEN'S HEALTH FOUNDATION

ADDRESS:

9201 SUNSET BLVD., SUITE 812

LOS ANGELES, CA 90069

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 40,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

MARYSVILLE MUSEUM & GALLERY

ADDRESS:

212 3RD STREET

MARYSVILLE, MT 59640

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

RECIPIENT NAME:

MONTANA NATURAL HISTORY CENTER

ADDRESS:

120-A HICKORY STREET

MISSOULA, MT 59801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

50,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

WILD MONTANA

ADDRESS:

80 SOUTH WARREN

HELENA, MT 59601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

60,000.

RECIPIENT NAME:

MOUNTAIN HOME MONTANA

ADDRESS:

2606 SOUTH AVENUE WEST

MISSOULA, MT 59804

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

50,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

PARA LOS NINOS

ADDRESS:

1617 E. 7TH STREET

LOS ANGELES, CA 90021

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 20,000.

RECIPIENT NAME:

POINT FOUNDATION

ADDRESS:

1357 BROADWAY, SUITE 401

NEW YORK, NY 10018

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 60,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

RAISE A CHILD, INC.

ADDRESS:

3435 WILSHIRE BLVD., #2180

LOS ANGELES, CA 90010

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

RECIPIENT NAME:

READING PARTNERS

ADDRESS:

520 THIRD ST., SUITE 203

OAKLAND, CA 94607

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 50,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

READING PARTNERS OF NORTH TEXAS

ADDRESS:

2910 SWISS AVE.

DALLAS, TX 75204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 35,000.

RECIPIENT NAME:

RESOURCE CENTER

ADDRESS:

P.O BOX 190869

DALLAS, TX 75219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 90,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SAN FRANCISCO MUSEUM OF MODERN ART

ADDRESS:

151 THIRD STREET

SAN FRANCISCO, CA 94103

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

RECIPIENT NAME:

SOUTHERN CALIFORNIA GRANTMAKERS

ADDRESS:

1000 NORTH ALAMEDA STREET, SUITE 230

LOS ANGELES, CA 90012

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,500.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

THE GABRIELLA FOUNDATION

ADDRESS:

222 E. 16TH STREET, UNIT E

LOS ANGELES, CA 90015

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

RECIPIENT NAME:

THE USC CENTER OF PHILANTHROPY & PUBLIC POLICY

ADDRESS:

UNIVERSITY OF SOUTHERN CALIFORNIA

650 CHILDS WAY, RGL 210

LOS ANGELES, CA 90089-0626

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

TIPPING POINT COMMUNITY

ADDRESS:

220 MONTGOMERY STREET, SUITE 850

SAN FRANCISCO, CA 94104

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

75,000.

RECIPIENT NAME:

VIDA VERDA NATURE EDUCATION

ADDRESS:

3540 LA HONDA ROAD

SAN GREGORIO, CA 94074

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

WATSON'S CHILDREN'S SHELTER

ADDRESS:

4978 BUCKHOUSE LANE

MISSOULA, MT 59804

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 150,000.

RECIPIENT NAME:

WESTERN STATE CO UNIVERSITY FOUNDATION

ADDRESS:

POST OFFICE BOX 1264

GUNNISON, CO 81230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

YOUTH HOMES, INC.

ADDRESS:

P.O. BOX 7616

MISSOULA, MT 59807

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 200,000.

RECIPIENT NAME:

TEACH FOR AMERICA - BAY AREA

ADDRESS:

P.O. BOX 398296

SAN FRANCISCO, CA 94139-8296

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 70,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THE FLAGSHIP PROGRAM

ADDRESS:

1321 WYOMING STREET

MISSOULA, MT 59801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

30,000.

RECIPIENT NAME:

GREATER DALLAS YOUTH ORCHESTRA

ADDRESS:

3630 HARRY HINES BLVD

DALLAS, TX 75219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

25,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

GREENLIGHT FUND

ADDRESS:

1111 BROADWAY 3RD FLOOR

OAKLAND, CA 94607

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

RECIPIENT NAME:

HORSEPOWER INC

ADDRESS:

13400 TURAH ROAD

CLINTON, MT 59825

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

PEROT MUSEUM OF NATURE AND SCIENCE

ADDRESS:

2201 N FIELD STREET

DALLAS, TX 75201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

35,000.

RECIPIENT NAME:

UCSF BENIOFF CHILDREN'S HOSPITAL FOUNDATION

ADDRESS:

2201 BROADWAY, SUITE 600

OAKLAND, CA 94612

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CHILD CARE RESOURCES

ADDRESS:

500 N HIGGINS STE 202

MISSOULA, MT 59802

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

30,000.

RECIPIENT NAME:

LION GLOBAL FOUNDATION

ADDRESS:

300 S. JACKSON ST. STE. 350

DENVER, CO 80209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PC

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

FAMILIES FORWARD LEARNING CENTER

ADDRESS:

2809 EL NIDO DRIVE

ALTADENA, CA 91001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

RECIPIENT NAME:

PEF ISRAEL ENDOWMENT FUND, INC.

ADDRESS:

630 THIRD AVENUE, RM 1500

NEW YORK, NY 10017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

110,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
PRESERVE MONTANA
ADDRESS:
316 FULLER AVE.

HELENA, MT 59601
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 45,000.

RECIPIENT NAME:
WRITING COACHES OF MONTANA
ADDRESS:
PO BOX 7592

MISSOULA, MT 59807
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

FOOD FORWARD

ADDRESS:

7412 FULTON AVE. #3

NORTH HOLLYWOOD, CA 91605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

RECIPIENT NAME:

NONPAREIL INSTITUTE

ADDRESS:

P.O. BOX 260652

PLANO, TX 75026

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

NORTHERN LIGHTS SCHOOL

ADDRESS:

3710 DORISA AVENUE

OAKLAND, CA 94605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

RECIPIENT NAME:

BROOKWOOD COMMUNITY

ADDRESS:

1752 FM 1489 ROAD

BROOKSHIRE, TX 77423

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

10,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

CHABAD LUBAVITCH OF MISSOULA, INC

ADDRESS:

704 POLARIS WAY

MISSOULA, MT 59803

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

10,000.

RECIPIENT NAME:

FRIENDS OF HISTORICAL MUSEUM AT FORT MISSOULA

ADDRESS:

3400 CAPTAIN RAWN WAY

MISSOULA, MT 59804

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

40,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

I AM A GOLFER FOUNDATION

ADDRESS:

P.O. BOX 196149

DALLAS, TX 75219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

300,000.

RECIPIENT NAME:

MISSOULA BUTTERFLY HOUSE AND INSECTARIUM

ADDRESS:

P.O. BOX 8885

MISSOULA, MT 59807

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

30,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

THE PARENTING PLACE

ADDRESS:

1644 S 8TH ST W

MISSOULA, MT 59801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

RECIPIENT NAME:

AMERICAN SKIN ASSOCIATION

ADDRESS:

335 MADISON AVE., 22ND FLOOR

NEW YORK, NY 10017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

BAY ED FUND

ADDRESS:

1616 FRANKLIN STREET

OAKLAND, CA 94612

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

85,000.

RECIPIENT NAME:

BITTER ROOT LAND TRUST

ADDRESS:

P.O. BOX 1806

HAMILTON, MT 59840

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

25,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

GATEWAY TO HEAVEN CHURCH OF GOD IN CHRIST

ADDRESS:

1425 BALZAR AVE.

LAS VEGAS, NV 89106-2211

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

10,000.

RECIPIENT NAME:

IMAGINE LA

ADDRESS:

672 SOUTH LAFAYETTE PARK PLACE, UNIT 28

LOS ANGELES, CA 90057

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

TEXAS A&M FOUNDATION

ADDRESS:

401 GEORGE BUSH DRIVE

COLLEGE STATION, TX 77840

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

30,000.

RECIPIENT NAME:

THE HUNTINGTON LIBRARY, MUSEUM & BOTANICAL GARDENS

ADDRESS:

1151 OXFORD RD.

SAN MARINO, CA 91108

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

10,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

THE INTOWN CHARAD

ADDRESS:

2505 WORTHINGTON ST.

DALLAS, TX 75204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

20,000.

RECIPIENT NAME:

UCSF FOUNDATION

ADDRESS:

P.O. BOX 45339

SAN FRANCISCO, CA 94145-0339

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

100,000.

LOUIS L. BORICK FOUNDATION

47-2387053

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

WALDEN SCHOOL

ADDRESS:

74 S SAN GABRIEL BLVD.

PASADENA, CA 91107

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

5,000.

TOTAL GRANTS PAID:

3,570,110.

=====